

TAX RATE RECAPITULATION
Fiscal Year 2017

I. TAX RATE SUMMARY

Ia. Total amount to be raised (from page 2, IIe)	\$ 89,215,047.64
Ib. Total estimated receipts and other revenue sources (from page 2, IIie)	26,502,548.00
Ic. Tax Levy (Ia minus Ib)	\$ 62,712,499.64
Id. Distribution of Tax Rates and levies	

CLASS	(b) Levy percentage (from LA5)	(c) Ic above times each percent in col (b)	(d) Valuation by class (from LA-5)	(e) Tax Rates (c) / (d) x 1000	(f) Levy by class (d) x (e) / 1000
Residential	94.9591	59,551,225.25	3,282,868,662.00	18.14	59,551,237.53
Net of Exempt					
Open Space	0.0000	0.00	0.00	0.00	0.00
Commercial	3.6398	2,282,609.56	125,833,138.00	18.14	2,282,613.12
Net of Exempt					
Industrial	0.1237	77,575.36	4,275,000.00	18.14	77,548.50
SUBTOTAL	98.7226		3,412,976,800.00		61,911,399.15
Personal	1.2774	801,089.47	44,162,100.00	18.14	801,100.49
TOTAL	100.0000		3,457,138,900.00		62,712,499.64

MUST EQUAL 1C

Signatures

No signatures to display.

Do Not Write Below This Line --- For Department of Revenue Use Only

Reviewed By: Amy Handfield
Date:
Approved:
Director of Accounts:

NOTE : The Information is preliminary and is subject to change.

TAX RATE RECAPITULATION
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II. Amounts to be raised

Ila. Appropriations (col.(b) through col.(g) from page 4)		<u>88,396,058.00</u>
Ilb. Other amounts to be raised		
1. Amounts certified for tax title purposes	<u>0.00</u>	
2. Debt and interest charges not included on page 4	<u>0.00</u>	
3. Final court judgements	<u>0.00</u>	
4. Total overlay deficits of prior years	<u>0.00</u>	
5. Total cherry sheet offsets (see cherry sheet 1-ER)	<u>17,268.00</u>	
6. Revenue deficits	<u>0.00</u>	
7. Offset receipts deficits Ch. 44, Sec. 53E	<u>0.00</u>	
8. CPA other unappropriated/unreserved	<u>0.00</u>	
9. Snow and ice deficit Ch. 44, Sec. 31D	<u>0.00</u>	
10. Other (specify on separate letter)	<u>0.00</u>	
TOTAL Ilb (Total lines 1 through 10)		<u>17,268.00</u>
Ilc. State and county cherry sheet charges (C.S. 1-EC)		<u>181,522.00</u>
Ild. Allowance for abatements and exemptions (overlay)		<u>620,199.64</u>
Ile. Total amount to be raised (Total Ila through Ild)		<u>89,215,047.64</u>

III. Estimated receipts and other revenue sources

IIIa. Estimated receipts - State		
1. Cherry sheet estimated receipts (C.S. 1-ER Total)	<u>5,029,094.00</u>	
2. Massachusetts school building authority payments	<u>0.00</u>	
TOTAL IIIa		<u>5,029,094.00</u>
IIIb. Estimated receipts - Local		
1. Local receipts not allocated (page 3, col (b) Line 24)	<u>4,400,000.00</u>	
2. Offset Receipts (Schedule A-1)	<u>0.00</u>	
3. Enterprise Funds (Schedule A-2)	<u>5,054,645.00</u>	
4. Community Preservation Funds (See Schedule A-4)	<u>5,493,776.00</u>	
TOTAL IIIb		<u>14,948,421.00</u>
IIIc. Revenue sources appropriated for particular purposes		
1. Free cash (page 4, col (c))	<u>2,663,904.00</u>	
2. Other available funds (page 4, col (d))	<u>3,861,129.00</u>	
TOTAL IIIc		<u>6,525,033.00</u>
IIId. Other revenue sources appropriated specifically to reduce the tax rate		
1a. Free cash..appropriated on or before June 30, 2016	<u>0.00</u>	
1b. Free cash..appropriated on or after July 1, 2016	<u>0.00</u>	
2. Municipal light source	<u>0.00</u>	
3. Other source :	<u>0.00</u>	
TOTAL IIId		<u>0.00</u>
IIIe. Total estimated receipts and other revenue sources (Total IIIa through IIId)		<u>26,502,548.00</u>

IV. Summary of total amount to be raised and total receipts from all sources

a. Total amount to be raised (from Ile)		<u>89,215,047.64</u>
b. Total estimated receipts and other revenue sources (from IIIe)	<u>26,502,548.00</u>	
c. Total real and personal property tax levy (from Ic)	<u>62,712,499.64</u>	
d. Total receipts from all sources (total IVb plus IVc)		<u>89,215,047.64</u>

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TAX RATE RECAPITULATION
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LOCAL RECEIPTS NOT ALLOCATED *

	Receipt Type Description	(a) Actual Receipts Fiscal 2016	(b) Estimated Receipts Fiscal 2017
==> 1.	MOTOR VEHICLE EXCISE	2,519,160.00	2,194,596.00
2.	OTHER EXCISE		
==>	a.Meals	220,634.00	215,000.00
==>	b.Room	0.00	0.00
==>	c.Other	0.00	0.00
==> 3.	PENALTIES AND INTEREST ON TAXES AND EXCISES	254,304.00	250,000.00
==> 4.	PAYMENTS IN LIEU OF TAXES	63,049.00	50,000.00
5.	CHARGES FOR SERVICES - WATER	0.00	0.00
6.	CHARGES FOR SERVICES - SEWER	0.00	0.00
7.	CHARGES FOR SERVICES - HOSPITAL	0.00	0.00
8.	CHARGES FOR SERVICES - SOLID WASTE FEES	0.00	0.00
9.	OTHER CHARGES FOR SERVICES	0.00	0.00
10.	FEES	590,186.00	590,000.00
11.	RENTALS	0.00	0.00
12.	DEPARTMENTAL REVENUE - SCHOOLS	0.00	0.00
13.	DEPARTMENTAL REVENUE - LIBRARIES	0.00	0.00
14.	DEPARTMENTAL REVENUE - CEMETERIES	0.00	0.00
15.	DEPARTMENTAL REVENUE - RECREATION	0.00	0.00
16.	OTHER DEPARTMENTAL REVENUE	0.00	0.00
17.	LICENSES AND PERMITS	945,107.00	940,000.00
18.	SPECIAL ASSESSMENTS	7,780.00	5,000.00
==> 19.	FINES AND FORFEITS	62,452.00	62,000.00
==> 20.	INVESTMENT INCOME	88,782.00	88,000.00
==> 21.	MEDICAID REIMBURSEMENT	0.00	0.00
==> 22.	MISCELLANEOUS RECURRING (PLEASE SPECIFY)	5,404.00	5,404.00
23.	MISCELLANEOUS NON-RECURRING (PLEASE SPECIFY)	0.00	0.00
24.	Totals	4,756,858.00	4,400,000.00

I hereby certify that the actual receipts as shown in column (a) are, to the best of my knowledge correct and complete, and I further certify that I have examined the entries made on page 4 of the Fiscal 2017 tax rate recapitulation form by the City, Town or District Clerk and hereby acknowledge that such entries correctly reflect the appropriations made and the sources from which such appropriations are to be met.

Signatures

No signatures to display.

* Do not include receipts in columns (a) or (b) that were voted by the City / Town / District Council or Town Meeting as offset receipts on Schedule A-1, enterprise funds on Schedule A-2, or revolving funds on Schedule A-3. Written documentation should be submitted to support increases / decreases of estimated receipts to actual receipts.

==> Written documentation should be submitted to support increases/ decreases of FY 2017 estimated receipts to FY 2016 estimated receipts to be used in calculating the Municipal Revenue Growth Factor (MRGF).

NOTE : The information is preliminary and is subject to change.

TAX RATE RECAPITULATION
Fiscal Year 2017

APPROPRIATIONS									AUTHORIZATIONS	
									MEMO ONLY	
City/Town Council or Town Meeting Dates	FY*	(a) Total Appropriations Of Each Meeting	(b) ** From Raise and Appropriate	(c) From Free Cash (See B-1)	(d) From Other Available Funds (See B-2)	(e) From Offset Receipts (See A-1)	(f) From Enterprise Funds (See A-2)	(g) From Community Preservation Funds (See A-4)	(h) *** Revolving, Funds (See A-3)	(i) Borrowing Authorization (Other)
04/07/2016	2016	17,517.00	0.00	0.00	0.00	0.00	17,517.00	0.00	0.00	0.00
04/07/2016	2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
04/07/2016	2017	50,000.00	0.00	0.00	50,000.00	0.00	0.00	0.00	0.00	0.00
04/07/2016	2017	28,543.00	0.00	0.00	24,886.00	0.00	3,657.00	0.00	0.00	0.00
04/07/2016	2017	215,285.00	0.00	215,285.00	0.00	0.00	0.00	0.00	0.00	0.00
04/07/2016	2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,263,000.00	0.00
04/07/2016	2017	74,651,474.00	71,137,604.00	1,500,000.00	2,013,870.00	0.00	0.00	0.00	0.00	0.00
04/07/2016	2017	4,583,471.00	0.00	0.00	0.00	0.00	4,583,471.00	0.00	0.00	0.00
04/07/2016	2017	2,253,000.00	185,000.00	410,000.00	1,208,000.00	0.00	450,000.00	0.00	0.00	4,821,000.00
04/07/2016	2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,900,000.00
04/07/2016	2017	482,618.00	0.00	0.00	482,618.00	0.00	0.00	0.00	0.00	0.00
04/07/2016	2017	80,000.00	0.00	80,000.00	0.00	0.00	0.00	0.00	0.00	0.00
04/07/2016	2017	14,440.00	0.00	0.00	14,440.00	0.00	0.00	0.00	0.00	0.00
04/07/2016	2017	7,315.00	0.00	0.00	7,315.00	0.00	0.00	0.00	0.00	0.00
04/07/2016	2017	402,618.00	0.00	402,618.00	0.00	0.00	0.00	0.00	0.00	0.00
04/10/2016	2017	1.00	0.00	1.00	0.00	0.00	0.00	0.00	0.00	0.00
04/10/2016	2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	300,000.00
04/10/2016	2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	335,000.00
04/10/2016	2017	56,000.00	0.00	56,000.00	0.00	0.00	0.00	0.00	0.00	0.00
04/11/2016	2017	297,082.00	0.00	0.00	0.00	0.00	0.00	297,082.00	0.00	0.00
04/11/2016	2017	95,694.00	0.00	0.00	0.00	0.00	0.00	95,694.00	0.00	0.00
04/11/2016	2017	72,000.00	0.00	0.00	0.00	0.00	0.00	72,000.00	0.00	0.00
04/11/2016	2017	29,000.00	0.00	0.00	0.00	0.00	0.00	29,000.00	0.00	0.00
04/11/2016	2017	5,000,000.00	0.00	0.00	0.00	0.00	0.00	5,000,000.00	0.00	7,000,000.00

NOTE : The information is preliminary and is subject to change.

TAX RATE RECAPITULATION
Fiscal Year 2017

City/Town Council or Town Meeting Dates	FY*	(a) Total Appropriations Of Each Meeting	(b) ** From Raise and Appropriate	(c) From Free Cash (See B-1)	(d) From Other Available Funds (See B-2)	(e) From Offset Receipts (See A-1)	(f) From Enterprise Funds (See A-2)	(g) From Community Preservation Funds (See A-4)	(h) *** Revolving, Funds (See A-3)	(i) Borrowing Authorization (Other)
11/15/2016	2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	500,000.00
11/15/2016	2017	60,000.00	0.00	0.00	60,000.00	0.00	0.00	0.00	0.00	0.00
Total		88,396,058.00	71,322,604.00	2,663,904.00	3,861,129.00	0.00	5,054,645.00	5,493,776.00		

* Enter the fiscal year to which the appropriation relates, i.e., fiscal year 2016 or fiscal 2017.

** Appropriations included in column (b) must not be reduced by local receipts or any other funding source.

Appropriations must be entered gross to avoid a duplication in the use of estimated or other sources of receipts.

*** Include only revolving funds pursuant to Chapter 44, Section 53 E 1/2.

Signatures

No signatures to display.

NOTE : The information is preliminary and is subject to change.

SCHEDULE A-2
ENTERPRISE FUNDS CH. 44 S.53 F1/2 et al - Fiscal Year 2017

Enterprise fund number: A-2(1ST)
Type of enterprise fund:
Name of enterprise fund/statutory reference: Wastewater

	(a) FY 2016	(b) FY 2017	
1. Enterprise revenues and available funds	Actual Revenues	Estimated Revenues	
a. User charges	257,233.00	265,941.00 *	
Other departmental revenue	1,009,851.00	477,470.00 *	
Investment income	4,683.00	0.00 *	
Total revenues	1,271,767.00	743,411.00	
Retained earnings appropriated from July 1, 2015 Certification **	0.00	0.00	
Retained earnings appropriated from July 1, 2016 Certification **		0.00	
Other enterprise available funds		0.00	
Total revenues and available funds	1,271,767.00	743,411.00	(To Recap Pg 2, Part III B, line 3)
* Written documentation should be uploaded to support increases of estimated vs actual revenues			
** Retained earnings must be certified by the Director of Accounts prior to appropriation			
2. Total costs appropriated			
a. Costs appropriated in the enterprise fund			
Salaries, wages and expenses	743,411.00		
Capital Outlay	0.00		
Other	0.00		
Total costs appropriated in the enterprise fund		743,411.00	2a
b. Indirect costs appropriated in the general fund			
Health Insurance	0.00		
Pension	0.00		
Debt	0.00		
Other	0.00		
Total costs appropriated in the general fund		0.00	2b
Total costs		743,411.00	2a + 2b
3. Calculation of subsidy (see instructions)			
Revenue and available funds	743,411.00	(part 1 col b)	
Less: Total costs	743,411.00	(part 2 total costs)	
Less: Prior year deficit	0.00	(To Recap Pg 2 Part II B)	
(Negative represents subsidy)	0.00		
4. Sources of funding for costs appropriated in the enterprise fund			
a. Revenue and available funds	743,411.00	(To Recap Pg 4 Col f)	
b. Taxation	0.00		
c. Free Cash	0.00		
d. Non-Enterprise Available Funds	0.00		
Total sources of funding for costs appropriated in the enterprise fund	743,411.00	(Must equal total part 2a)	

Signatures

No signatures to display.

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SCHEDULE A-2
ENTERPRISE FUNDS CH. 44 S.53 F1/2 et al - Fiscal Year 2017

Enterprise fund number: A-2(2ND)
Type of enterprise fund:
Name of enterprise fund/statutory reference: Seplage

	(a) FY 2016 Actual Revenues	(b) FY 2017 Estimated Revenues	
1. Enterprise revenues and available funds			
a. User charges	0.00	0.00	*
Other departmental revenue	0.00	0.00	*
Investment income	639.00	0.00	*
Total revenues	639.00	0.00	
Retained earnings appropriated from July 1, 2015 Certification **	0.00	70,225.00	
Retained earnings appropriated from July 1, 2016 Certification **		0.00	
Other enterprise available funds		0.00	
Total revenues and available funds	639.00	70,225.00	(To Recap Pg 2, Part III B, line 3)
* Written documentation should be uploaded to support increases of estimated vs actual revenues			
** Retained earnings must be certified by the Director of Accounts prior to appropriation			
2. Total costs appropriated			
a. Costs appropriated in the enterprise fund			
Salaries, wages and expenses	52,708.00		
Capital Outlay	0.00		
Other	17,517.00		
Total costs appropriated in the enterprise fund		70,225.00	2a
b. Indirect costs appropriated in the general fund			
Health Insurance	0.00		
Pension	0.00		
Debt	0.00		
Other	0.00		
Total costs appropriated in the general fund		0.00	2b
Total costs		70,225.00	2a + 2b
3. Calculation of subsidy (see instructions)			
Revenue and available funds	70,225.00		(part 1 col b)
Less: Total costs	70,225.00		(part 2 total costs)
Less: Prior year deficit	0.00		(To Recap Pg 2 Part II B)
(Negative represents subsidy)	0.00		
4. Sources of funding for costs appropriated in the enterprise fund			
a. Revenue and available funds	70,225.00		(To Recap Pg 4 Col f)
b. Taxation	0.00		
c. Free Cash	0.00		
d. Non-Enterprise Available Funds	0.00		
Total sources of funding for costs appropriated in the enterprise fund	70,225.00		(Must equal total part 2a)

Signatures

No signatures to display.

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SCHEDULE A-2
ENTERPRISE FUNDS CH. 44 S.53 F1/2 et al - Fiscal Year 2017

Enterprise fund number: A-2(3RD)
Type of enterprise fund:
Name of enterprise fund/statutory reference: Water Fund

	(a) FY 2016	(b) FY 2017	
1. Enterprise revenues and available funds	Actual Revenues	Estimated Revenues	
a. User charges	3,161,786.00	3,466,009.00 *	
Other departmental revenue	522,811.00	315,000.00 *	
Investment income	6,728.00	10,000.00 *	
Total revenues	3,691,325.00	3,791,009.00	
Retained earnings appropriated from July 1, 2015 Certification **	0.00	450,000.00	
Retained earnings appropriated from July 1, 2016 Certification **		0.00	
Other enterprise available funds		0.00	
Total revenues and available funds	3,691,325.00	4,241,009.00	(To Recap Pg 2, Part III B, line 3)
* Written documentation should be uploaded to support increases of estimated vs actual revenues			
** Retained earnings must be certified by the Director of Accounts prior to appropriation			
2. Total costs appropriated			
a. Costs appropriated in the enterprise fund			
Salaries, wages and expenses	3,791,009.00		
Capital Outlay	450,000.00		
Other	0.00		
Total costs appropriated in the enterprise fund		4,241,009.00	2a
b. Indirect costs appropriated in the general fund			
Health Insurance	0.00		
Pension	0.00		
Debt	0.00		
Other	0.00		
Total costs appropriated in the general fund		0.00	2b
Total costs		4,241,009.00	2a + 2b
3. Calculation of subsidy (see instructions)			
Revenue and available funds	4,241,009.00	(part 1 col b)	
Less: Total costs	4,241,009.00	(part 2 total costs)	
Less: Prior year deficit	0.00	(To Recap Pg 2 Part II B)	
(Negative represents subsidy)	0.00		
4. Sources of funding for costs appropriated in the enterprise fund			
a. Revenue and available funds	4,241,009.00	(To Recap Pg 4 Col f)	
b. Taxation	0.00		
c. Free Cash	0.00		
d. Non-Enterprise Available Funds	0.00		
Total sources of funding for costs appropriated in the enterprise fund	4,241,009.00	(Must equal total part 2a)	

Signatures

No signatures to display.

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SCHEDULE A-3
REVOLVING FUNDS CH.44 S.53E1/2 - Fiscal Year 2017

(A) Date of Vote	(B) Department Authorized to Spend	(C) Type of Receipts Credited	(D) FY 2016 Actual Revenues	(E) FY 2017 Receipts Authorized
04/05/2016	RECREATION COMM	USER FEES	844,169.00	583,000.00
04/05/2016	COUNCIL ON AGING	USER FEES	35,675.00	55,000.00
04/05/2016	TRANSFER STATION	USER FEES	305,269.00	550,000.00
04/05/2016	SCHOOL PROF DEVELOPMENT	USER FEES	6,275.00	50,000.00
04/05/2016	SCHOOL CURRICULUM	USER FEES	1.00	25,000.00
		Total	1,191,389.00	1,263,000.00

The total receipts listed in Column E must agree with page 4, column(H) of the Tax Rate and Pro Forma Recap forms. If the amount in A-3 column(E) is greater than the amount in column(D), additional documentation for the increase may be requested.

The total of all revolving funds pursuant to this law cannot exceed 10% of the prior fiscal year's tax levy: \$5,837,487.94.
Each department's revolving fund cannot exceed 1% of the prior fiscal year's tax levy: \$583,748.79.

Signatures
No signatures to display.

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Schedule A-4
Community Preservation Fund CH. 44B - Fiscal Year 2017

	(A) FY 2016 Actual Revenues	(B) FY 2017 Estimated Revenues
1. Annual Revenues and other available Funds		
Surcharge	729,834.00	259,498.00
State trust fund distribution	220,085.00	220,085.00
Other (i.e. Interest, OFS appropriated to the fund-CH44B 3-b1/2)	14,183.00	14,193.00
1A. Total Annual Revenues	964,102.00	493,776.00
Fund reserves and or balances voted at City/Town meeting(s)		5,000,000.00
Other		0.00
Total Revenues and Available Funds	<i>(To Recap page 2, Part IIIB, Line 4)</i>	5,493,776.00
2. Appropriations and Reservations		
Projects, Acquisitions, Debt service and Other		5,196,694.00
Administrative Expenses (5% or less of 1A - Total annual revenues)		10,000.00
Reservations (10% min of 1A - for each Reserve, if not voted within Appropriations)		287,082.00
Budgeted reserve to be appropriated		0.00
Prior Year Deficits		0.00
Total Appropriations and Reservations	<i>(To Recap page 4, Col g)</i>	5,493,776.00
3. Other (unappropriated, unreserved)	<i>(To Recap page 2, Part IIIB, Line 8)</i>	0.00
TOTAL Appropriations and Reservations and Other		5,493,776.00

Signatures

No signatures to display.

NOTE : The information is preliminary and is subject to change.

Schedule B-1
Free Cash Certification and Appropriation - Fiscal Year 2017

Part I

		Date Certified
1. 7/1/2015 Free Cash Certification	6,479,195.00	10/8/2015
ADD:		
2. Free Cash Update Part I	0.00	
TOTAL	6,479,195.00	
Subtract Free Cash Appropriated From This Certification		
3. FY 2016 Recap	2,369,403.00	
4. FY 2017 Recap (check to Recap page 4, column c)	2,663,904.00	
5. FY 2017 Recap appropriated on or before June 30th to reduce the tax rate	0.00	To Recap pg 2 Part IIId 1a
Balance of Unappropriated Free Cash Part I:	1,445,888.00	

Part II

		Date Certified
1. 7/1/2016 Free Cash Certification	4,641,973.00	10/26/2016
ADD:		
2. Free Cash Update Part II	0.00	
TOTAL:	4,641,973.00	
Subtract Free Cash Appropriated From This Certification		
3. FY 2017 Recap (check to Recap page 4, column c)	0.00	
4. FY 2017 Recap appropriated on or after July 1st to reduce the tax rate	0.00	To Recap pg 2 Part IIId 1b
Balance of Unappropriated Free Cash Part II:	4,641,973.00	

Signatures

No signatures to display.

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SCHEDULE OL-1
OVERLAY WORKSHEET - Fiscal Year 2017

	A. FY 2016	B. FY 2015 (Certified)	C. FY 2014	Prior Years	Total
1. Overlay Raised Per Recap	524,282.37	949,529.29	614,726.80		
2. Overlay Deficits Raised	0.00	0.00	0.00		
3. Less-Total Abatements and Exemptions charged through 6/30/2016	208,266.79	266,617.86	226,603.80		
4. Less-Amount transferred to Overlay Surplus (if any)	0.00	0.00	200,000.00		
5. Totals - must equal FY 2016 balance sheet	316,015.58	682,911.43	188,123.00	415,049.74	1,602,099.75
6. Potential Additional Liability (ATB Cases)	40,100.00	305,600.00	30,000.00	323,200.00	698,900.00
7. Total Potential Liability (add 3+6)	248,366.79	572,217.86	256,603.80		
3 year average abatements & exemptions			233,829.00		

Signatures

No signatures to display.

NOTE : The information is preliminary and is subject to change.

Schedule DE-1
Debt Exclusion - Fiscal Year 2017

(A) Ballot Vote Date	(B) Purpose(s) of Exclusion Vote	(C) Date of original issuance note/bond per purpose(s)	(D) Temp or Perm (T/P)	(E) FY 2016 Net Excluded Debt Service	(F) FY 2016 Gross Debt Service Expended	(G) FY 2017 Gross Debt Service Excludable	(H) Reimbursement adjustments (Whole numbers only)	(I) FY 2017 Net Excluded Debt Service
04/26/1994	CONSERVATION	01/01/1996	P	0	0	0	0	0
04/28/1998	POLICE / FIRE STATION	01/01/1999	P	312,650	312,650	299,162	0	299,162
04/25/2000	CONSERVATION	02/01/2001	P	99,950	99,950	93,150	0	93,150
04/28/1998	SCH REMODELING	09/15/2005	P	246,225	246,225	239,487	0	239,487
04/25/2006	MULTI PURPOSE TOWN	01/15/2007	P	95,393	95,393	92,795	0	92,795
04/29/2007	MULTI PURPOSE TOWN	02/01/2008	P	126,500	126,500	122,762	0	122,762
04/14/2008	MULTI PURPOSE TOWN	02/01/2009	P	152,350	152,350	148,195	0	148,195
11/17/2009	HIGH SCHOOL	02/01/2010	P	677,500	677,500	668,500	0	668,500
04/07/2009	MULTI PURPOSE TOWN	02/01/2010	P	90,650	90,650	88,850	0	88,850
11/17/2009	HIGH SCHOOL	02/01/2011	P	2,456,619	2,547,600	2,508,000	88,046	2,419,954
05/11/2010	MULTI PURPOSE TOWN	02/01/2011	P	66,600	66,600	64,800	2,225	62,575
04/10/2011	MULTI PURPOSE TOWN	02/01/2012	P	83,640	86,700	0	0	0
Total:								4,235,430

REIMBURSEMENTS: School Building Assistance, Library Construction Grants etc.

ADJUSTMENTS: Prior year interest not included, rate or term different than estimate

Signatures

No signatures to display.

NOTE : The information is preliminary and is subject to change.

**Levy Limit
Fiscal Year 2017**

FOR BUDGET PLANNING PURPOSES

I. TO CALCULATE THE FY 2016 LEVY LIMIT

A. FY 2015 Levy Limit	61,590,938	
A1. ADD Amended FY 2015 Growth	0	
B. ADD (IA + IA1)*2.5%	1,539,773	
C. ADD FY 2016 New Growth	973,920	
C1. ADD FY 2016 New Growth Adjustment	0	
D. ADD FY 2016 Override	0	
E. FY 2016 Subtotal	<u>64,104,631</u>	
F. FY 2016 Levy Ceiling	84,162,168	I. <u>64,104,631</u> FY 2016 Levy Limit

II. TO CALCULATE THE FY 2017 LEVY LIMIT

A. FY 2016 Levy Limit from I	64,104,631	
A1. ADD Amended FY 2016 Growth	0	
B. ADD (IIA + IIA1)*2.5%	1,602,616	
C. ADD FY 2017 New Growth	802,285	
C1. ADD FY 2017 New Growth Adjustment	0	
D. ADD FY 2017 Override	0	
E. ADD FY 2017 Subtotal	<u>66,509,532</u>	
F. FY 2017 Levy Ceiling	86,428,473	II. <u>66,509,532</u> FY 2017 Levy Limit

III. TO CALCULATE THE FY 2017 MAXIMUM ALLOWABLE LEVY

A. FY 2017 Levy Limit from II.	66,509,532
B. FY 2017 Debt Exclusion(s)	4,235,430
C. FY 2017 Capital Expenditure Exclusion(s)	0
D. FY 2017 Stabilization Fund Override	0
E. FY 2017 Other Adjustment	0
F. FY 2017 Water/Sewer	0
G. FY 2017 Maximum Allowable Levy	<u>70,744,962</u>

Signatures

No signatures to display.

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CLASSIFICATION TAX ALLOCATION
Fiscal Year 2017

1. The selected Residential Factor is 1.000000

If you desire each class to maintain 100% of its full values tax share, indicate a residential factor of "1" and go to question 3.

2. In computing your residential factor, was a discount granted to Open Space?

Yes ☐ No ☒

If Yes, what is the percentage discount? 0

3. Was a residential exemption adopted?

Yes ☐ No ☒

If Yes, please complete the following:

Class 1 Total Assessed Value	=	3,282,868,662	X	<u>0</u>	=	<u>0</u>
Class 1 Total Parcel Count *		0		Selected Res. Exemption %		Residential Exemption

* Include all parcels with a Mixed-Use Residential designation

Applicable number of parcels to receive exemption 0

Net value to be exempted 0

4. Was a small commercial exemption adopted?

Yes ☐ No ☒

% Selected 0

If Yes, please complete the following:

No. of parcels eligible	
Total value of parcels	<u>0</u>
Total value to be exempted	<u>0</u>

5. The following information was derived from the LA-7. Please indicate in column D percentages (accurate to 4 digits to the right of the decimal point) which result from your selected residential factor. (If a residential factor of "1" has been selected, you may leave Column D blank.)

A Class	B Certified Full and Fair Cash Value Assessments	C Percentage Full Value Shares of Total Tax Levy	D New Percentage Shares of Total Tax Levy
Residential	3,282,868,662.00	94.9591%	94.9591%
Open Space	0.00	0.0000%	0.0000%
Commercial	125,833,138.00	3.6398%	3.6398%
Industrial	4,275,000.00	0.1237%	0.1237%
Personal Property	44,162,100.00	1.2774%	1.2774%
TOTALS	3,457,138,900.00	100.0000%	100.0000%

NOTE : The information is preliminary and is subject to change.

CLASSIFICATION TAX ALLOCATION
Fiscal Year 2017

6. Notice was given to taxpayers on 11/21/2016 (date), 7:15 pm (time), at Wayland Town Building (place), by Newspaper (describe type of notice) that a public hearing on the issue of adopting the tax levy percentages for fiscal year 2017 would be held on (meeting date).

7. We hereby attest that on (date), (time), at (place) in a public hearing on the issue of adopting the percentages for fiscal year 2017, that the Board of Assessors presented information and data relevant to making such determination and the fiscal effect of the available alternatives, and that the percentages set forth above were duly adopted in public session on (date).

8. The LA-5 excess capacity for the current fiscal year is calculated as 8,032,462.36

The LA-5 excess capacity for the prior fiscal year is calculated as 10,137,828.63

For cities : City Councilors, Aldermen, Mayor

For towns : Board of Selectmen

For districts : Prudential Committee or Commissioners

Signatures

No signatures to display.