

FINANCE COMMITTEE APPOINTING BOARD
OPEN MEETING
October 12, 2023

Note: Pursuant to Chapter 2 of Acts of 2023, this meeting of the Finance Committee Appointing Board was conducted via remote participation. No in-person attendance of members or the public was permitted. Public comment was available by Zoom.

Members present: Miranda Jones (MJ), Cherry Karlson (CK), Bill Whitney (BW)

Others Present: Jonathan Barnett, Brian O'Herlihy

CK called the meeting to order at 12:45 p.m.

Announcements

None

Public Comment

None

Minutes of September 26, 2023 Meeting

The Board discussed the minutes of the September 26, 2023 meeting.

MJ made a motion to approve the minutes as amended. BW seconded the motion.

CK took a roll call vote:

- Member Jones: Aye
- Member Karlson: Aye
- Member Whitney: Aye

All in favor, the motion carried.

FCAB Recruitment Statement

CK provided a draft recruitment statement, which the Board reviewed, discussed and revised. The deadline to submit letters of interest with a resume will be November 1, 2023, with the hope of appointing two more members by Thanksgiving.

The Board gave CK permission to post the statement with various on-line outlets. CK will try to get the statement posted publicly in the next day or two.

Documents

September 26, 2023 FCAB Meeting Minutes

Recruitment Letter Draft

Resume of Jonathan Barnett

Resume of Brian O'Herlihy

DRAFT

FCAB Agenda item #4
11-13-23

Steven M. Glovsky

[REDACTED]
Wayland, MA 01778

[REDACTED]

[REDACTED]

November 6, 2023

FCAB Chair
c/o Management Analyst Kelsi Power-Spirlet
(kpowerspirlet@wayland.ma.us)
Town Manager's Office

Re: Interest in Serving on Finance Committee

Dear Chair:

Please consider this my expression of interest in an appointment to Wayland's Finance Committee. A current resume is attached.

I have a professional background in tax law and finance with an emphasis on acquisition.

As a 23-year town resident, I have been a regular attendee at Town Meeting.

As a now senior citizen at 69, I am anxious to offer the benefits of my training and experience to help achieve a fiscally conservative management of the town's financial future.

It would be my honor to serve on Wayland's Finance Committee.

Sincerely,

Steven M. Glovsky

Steven M. Glovsky

STEVEN M. GLOVSKY

Wayland, MA 01778

Cell: [REDACTED]

Email: [REDACTED]

TRAVEL WRITER

Numerous published and distributed articles

2019 –

TOURIST

Much seen and so much more to see

Lifelong

HISTORY LECTURER

Henry Knox Trail

Henry Bullard and Mark Twain

2022 –

2023

SMALL PROJECT - REAL ESTATE DEVELOPER

1985 - 2000

PRACTICING ATTORNEY – Tax, Corporate, Estate Planning, Construction

1979 - 2005

Sole Practitioner

Glovsky Law Offices, Beverly

Glovsky & Glovsky, Beverly

Choate, Hall and Stewart, Boston

Miller, Canfield, Paddock and Stone, Detroit

POLITICAL CANDIDATE (REPUBLICAN)

Various

Governor's Council

Wayland Board of Selectmen

Wayland School Committee

City Council, Salem

State Senate

WAYLAND ASSESSOR

2018 – 2019

MASSACHUSETTS CIVIL RIGHTS ADVOCATE

2012 – 2014

Glovsky v. Roche Bros. Supermarkets, 469 Mass. 752

EDUCATION

Harvard, B.A., 1976

Boston University, J.D., 1979

Boston University, M.B.A., 1979

New York University, LL. M. Tax, 1982

SKIER, COOK, AMATEUR ARCHITECT/DESIGNER and PROPERTY RENOVATOR

Wednesday, November 8, 2023 at 12:56:04 Eastern Standard Time

Subject: Posting

Date: Wednesday, November 8, 2023 at 10:33:17 AM Eastern Standard Time

From: Steven Glovsky

To: Karlson, Cherry

[NOTICE: This message originated outside of the Town of Wayland Email System -- DO NOT CLICK on links or open attachments unless you are sure the content is safe.]

Cherry:

For the past twenty plus years, I have offered my time to Wayland as a citizen's obligation.

I would appreciate your committee posting for review the cover letters and resumes of the applicants for the Finance Committee as soon as possible.

At 69, my preference is to have qualified younger people involved in town government.

Thanks.

Steve



Town of Wayland
Michael McCall
Town Manager
Phone: (508) 358-6821
Email: mmcall@wayland.ma.us
41 Cochituate Rd, Wayland, MA 01778



FOR IMMEDIATE RELEASE

October 19, 2023

TOWN OF WAYLAND SEEKS APPLICANTS FOR FINANCE COMMITTEE

Wayland, MA – The Wayland Finance Committee (“FinCom”) consists of seven dedicated and hardworking individuals appointed by the Finance Committee Appointing Board (FCAB) to serve three-year terms. At the end of each fiscal year, two or three of the members’ terms expire, and it is the job of the FCAB to appoint new members. Typically, new appointments to the FinCom will be made to take office on or near July 1. This year there are two openings for terms expiring on June 30, 2026.

The FinCom’s primary responsibility is to make recommendations to Town Meeting on Wayland’s financial matters. The Committee regularly interacts with Town and School officials on fiscal items as the budget is formed and holds public budget meetings in January and February of each year. At Town Meeting, the FinCom presents a recommended budget to voters and develops pros and cons with voting recommendations on all Town Meeting articles. If, in any year, the Select Board authorizes an override budget (capital or operating), the Committee will make a recommendation on that proposed budget.

FinCom meetings are public and are usually held on Monday evenings. Meetings are held in person in the Town Building or may be held remotely via Zoom and typically begin at 7:00 p.m. unless otherwise posted.

The FinCom meeting scheduled is varied with the busiest time of year from January through March when the warrant goes to print for Annual Town Meeting. The effort to review, understand and recommend a budget and to prepare text and recommendations for Town Meeting articles can be arduous but is rewarding and critical to the continued operation of Wayland.

To learn more about the Finance Committee, please visit <https://www.wayland.ma.us/financecommittee> to review the mission statement, recent agendas and related minutes.

Residents (registered voters) with a working knowledge of finance, management accounting, or municipal government are particularly encouraged to apply to be FinCom members, although it is equally important that members can work collaboratively within a group setting. Attendance at prior Town Meetings is a plus.

All residents who are interested in serving on the FinCom should submit a letter of interest and resume to the FCAB Chair, c/o Management Analyst Kelsi Power-Spirlet (kpowerspirlet@wayland.ma.us) in the Town Manager's Office. Applications are due by 9:00 a.m. on Monday, November 6, 2023. The FCAB will interview candidates prior to appointment.

For more information, visit the Town of Wayland at www.wayland.ma.us or call 508-358-6821.

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