



Town of Wayland
41 COCHITUATE ROAD
WAYLAND MASSACHUSETTS 01778
www.wayland.ma.us TEL. 508-358-3788

OFFICE STAFF

Lisa Sullivan, Administrative Assessor
Tamara Keith, Assistant Assessor
Rob Leroux, Director of Assessing

BOARD OF ASSESSORS

Zachariah L Ventress, Chair
Philip Parks, Vice Chair
Sharon Burke, Secretary
Massimo Taurisano, Member
Steven Klitgord, Member

FY 2024 TAXPAYERS GUIDE TO CLAUSE 41C SENIOR EXEMPTION

When applying for a Clause 41C Exemption, you must supply the Board of Assessors with the following:

1. A birth certificate (first year only).
2. If the property is in a trust, submit trust papers including the Schedule of Beneficiaries.
3. Social Security Benefit Statement – 1099 showing the amount you collected for the year of 2022.
4. Pension amounts for the year 2022.
5. Income tax forms for the year 2022.
6. Bank statement for all:
 - Checking accounts
 - Savings accounts
 - Joint bank accounts (with another person)
 - Certificates of Deposit (CD's), IRA's and other investments;
 - Statements must show values as of July 1, 2023.
7. Value of any stocks, bonds or securities showing values as of July 1, 2023.
8. Copy of tax bill(s) for any property you own in addition to your legal residence.

FY 2024 GUIDELINES

1. Must be 65 year of age as of July 1, 2023
2. Report Income for Calendar Year 2022:

Single Applicant	\$20,000.00
Married Applicant	\$30,000.00
3. Assets as of July 1, 2023 may not exceed:

Single Applicant	\$40,000.00
Married Applicant	\$55,000.00