

LTD SUMMARY AS OF 6/30/2016:

10 YEAR PROJECTION*

	<u>6/30/2016</u>	<u>6/30/2017</u>	<u>6/30/2018</u>	<u>6/30/2019</u>	<u>6/30/2020</u>	<u>6/30/2021</u>	<u>6/30/2022</u>	<u>6/30/2023</u>	<u>6/30/2024</u>	<u>6/30/2025</u>
General Fund	61,064,000	55,972,600	51,066,200	46,646,800	42,775,900	39,245,000	35,895,000	32,855,000	29,860,000	26,885,000
Water	8,507,000	7,692,400	6,898,800	6,133,200	5,379,100	4,690,000	4,055,000	3,440,000	2,825,000	3,420,000
WW	4,736,624	4,458,182	4,174,741	3,876,494	3,568,247	3,255,000	2,975,000	2,685,000	2,390,000	2,085,000
Title V	82,822	66,563	50,304	34,045	17,786	11,948	5,974			
LTD Total	<u>74,390,446</u>	<u>68,189,745</u>	<u>62,190,045</u>	<u>56,690,539</u>	<u>51,741,033</u>	<u>47,201,948</u>	<u>42,930,974</u>	<u>38,980,000</u>	<u>35,075,000</u>	<u>32,390,000</u>

* ASSUMES NO FURTHER BORROWING

DEBT SERVICE AS OF 6/30/2016:

10 YEAR PROJECTION*

	<u>6/30/2016</u>	<u>6/30/2017</u>	<u>6/30/2018</u>	<u>6/30/2019</u>	<u>6/30/2020</u>	<u>6/30/2021</u>	<u>6/30/2022</u>	<u>6/30/2023</u>	<u>6/30/2024</u>	<u>6/30/2025</u>
General Fund	7,644,281	7,453,668	7,108,712	6,444,713	5,722,490	5,222,495	4,891,200	4,454,950	4,298,225	4,171,775
Water	1,082,873	1,109,728	1,066,351	1,011,787	971,635	877,730	795,625	751,275	729,400	689,400
WW	486,680	477,472	471,055	474,267	470,130	460,347	413,065	412,265	405,990	404,515
Title V	21,106	20,241	19,350	18,459	17,581	6,581	6,422	6,123		
Total	<u>9,234,940</u>	<u>9,061,108</u>	<u>8,665,467</u>	<u>7,949,226</u>	<u>7,181,835</u>	<u>6,567,154</u>	<u>6,106,312</u>	<u>5,624,614</u>	<u>5,433,615</u>	<u>5,265,690</u>

* ASSUMES NO FURTHER BORROWING

AUTHORIZED, NOT ISSUED AS OF 6/30/2016:

1) DPW Facility	\$1,124,816	Article 2 of 11/20/13. \$12,124,816 was authorized:\$9,000,000 bonded 2/13/14; \$2,000,000 bonded 2/1/15
2) Energy Improvements	\$306,824	Article 6 of 4/7/14. \$2,813,920 was authorized:\$2,000,000 bonded 2/1/15;\$507,096 bonded 2/1/16
3) Claypit School Remodel	\$579,000	Article 6 of 4/7/14. \$1,110,000 was authorized:\$100,000 bonded 2/1/15; \$431,000 bonded 2/1/16
4) Various Blg Repair	\$100,400	Article 6 of 4/7/14. \$617,400 was authorized:\$517,000 bonded 2/1/15
5) ATM-General Fund	\$4,510,000	Article 8 of 4/7/16. \$4,510,000 authorized.
-Water Fund	\$2,211,000	Article 8 of 4/7/16. \$2,211,000 authorized.
6) ATM-CPC Fund		
Mainstone Farm	\$7,000,000	Article 30 of 4/7/16. Up to \$7,000,000 authorized.
	<u>\$15,832,040</u>	

BORROWING CAPACITY-ESTIMATED*

DEBT LIMIT:	EQV	\$3,366,486,700
		X 5%
		<u>\$168,324,335</u>

GROSS DEBT:		
	Current Debt 6/30/16	\$74,390,446
	Authorized/Unissued	<u>\$15,832,040</u>
		<u>\$90,222,486</u>

EXSISTING DEBT:		
	Gross Debt	\$90,222,486
	Less: Debt Outside Debt Limit	<u>(\$49,270,822)</u>
		<u>\$40,951,664</u>

CAPACITY FOR BORROWING:

Debt Limit	\$168,324,335.00
Exsisting Debt	<u>(\$40,951,664.00)</u>
	<u><u>\$127,372,671.00</u></u>

*Based on Fiscal 2016 EQV for Wayland